

**AIPN (Association of International Petroleum Negotiators) Chapter Meeting-
Thursday-18 September 2014**

Discussion on outlook for Japanese Power Companies and Possible Impact on Japan's Oil and Gas Sector

Presenters.

Polina Diyachkina-Macquarie Securities-Financial Outlook

Rajendra Iyer: Vice President-Power Systems, ABB Japan-Infrastructure Outlook

Tom O'Sullivan, Mathyos Japan-Strategic Outlook

Focus areas for presentation

- Current Status
- International Comparison/bench-marking
- Current and future fuel generation mixes including nuclear and renewable energy
- Financial outlook
- Proposed METI deregulatory measures and likely impact
- Infrastructure challenges including generation and transmission and distribution
- New entrants
- CO₂ emission constraints
- Possibility for upstream investments

Technical Requirements

Screen to accommodate PPT presentation and linkages for pcs.